

Application for pension fund buy-in

Last name First name Social insurance number Address City / postcode Marital status Address City / postcode Marital status Type of buy-in (cross as appropriate): Marital status Marital status Buy-in for carly retirement Marital status Marital status Questions to be answered by the insured person: Have all vested benefits been contributed? Yes Yes No (please enclose corresponding statements of account) Aver you withdrawn part of your pension savings to finance residential property and have not yet repaid this amount? Yes No CHF as of 4. Are you already receiving a Pillar 2 retirement pension from a Swiss pension fund or have you already received a lump sum on retirement? Yes What was the amount of the lump sum? Social insurance number Yes CHF as of Social insurance number Yes ChF plate and the lump sum? Social insurance number Social insurance number Yes If so, when: Date on which you came to Switzerland Switzerland Switzerland	Insured person		
Type of buy-in (cross as appropriate): standard buy-in of CHF Repurchase after divorce or court ruling dissolving a civil partnership Buy-in for early retirement Questions to be answered by the insured person: 1. Have all vested benefits been contributed? Yes No (please enclose corresponding statements of account) 2. Have you withdrawn part of your pension savings to finance residential property and have not yet repaid this amount? Yes No 3. Do you have one or more Pillar 3a tied pension products? Yes Yes No CHF Are you already receiving a Pillar 2 retirement pension from a Swiss pension fund or have you already received a lump sum on retirement? Yes No CHF No CHF Lump sum on retirement? Yes No CHF No CHF No CHF So O CHF So O CHF So	Last name	First name	Social insurance number
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5. Have you come to Switzerland from another country in the last five years?			•
Yes If so, when: Date on which you came to Switzerland			
	□ Yes □ No	If so, when: Date on whicl	ו you came to Switzerland
If so, were you previously covered by a Swiss pension fund?	If so, were you previously cover		
Yes From until Name of	□ Yes	From	until Name of
No pension fund	□ No	pension fund	

If buy-ins have been made, the resulting benefits may not be withdrawn from the pension plan in the form of a lump sum within the following three years.

In order to execute a buy-in, you must repay all withdrawals made in connection with the home ownership promotion scheme except in the case of a repurchase due to divorce or the dissolution of a civil partnership.

After this application has been submitted and checked, the pension fund will notify you of the maximum possible buy-in amount. In addition, the insured person will receive the corresponding paying-in slip.

The deposits must be remitted to the pension fund by **20 December so that they are effective for tax purposes for that year.**

Deposits made are credited to the non-obligatory part of the pension savings. Payments exceeding the maximum buy-in amount are reimbursed free of interest.

The insured person confirms that he or she has answered all questions to the best of his or her knowledge. The pension fund shall not be liable if any information provided proves to be incorrect.

Place and date

Signature of the insured person